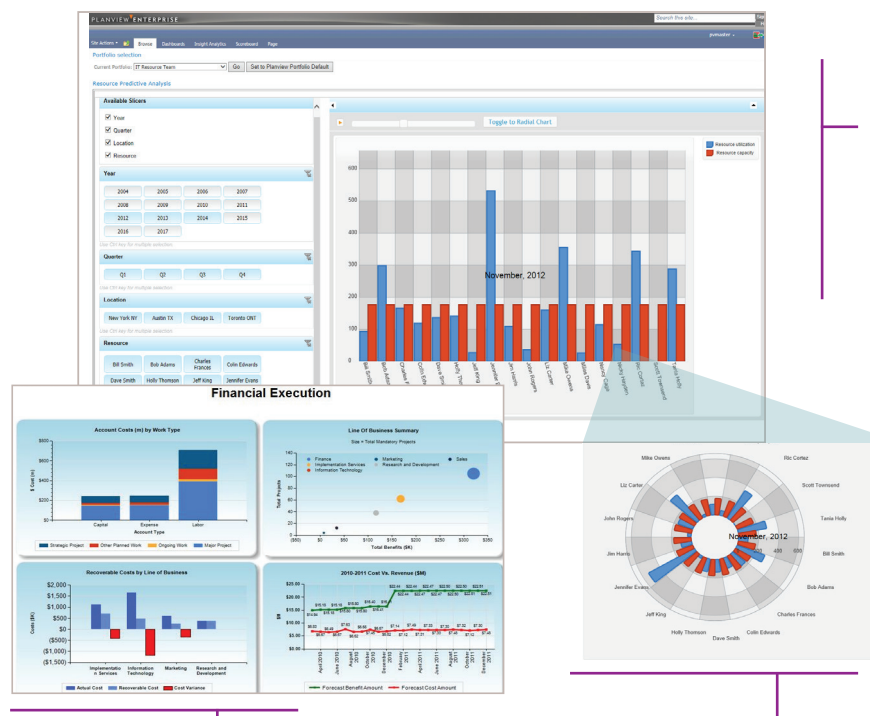


ANALYTICS AND REPORTING PORTAL

One-Click Access to all the Information You Need

You need to anticipate and respond to changes, balance conflicting needs, and map new priorities to corporate strategy. Planview Enterprise® meets your demands by putting all the information you need in the Analytics and Reporting Portal. This unified environment brings together all of Planview's powerful reporting assets including Reporting Services, Insight Analytics web parts, Business Objects reporting, the Outlook plug-in and, Excel in one place, providing access to its data sources: the Planview Enterprise database, data mart, BO universes, Insight Analytics OLAP cubes and In-memory tabular models (BISM).



Dashboards, analytics, mobility, professional and ad-hoc reporting, and self service data exploration in one unified environment

Easily toggle to other chart types

Track projects, products, and services, and all their related resources, spend, and activity, in views that are meaningful to you, all in one easy to access portal

The Analytics and Reporting Portal gives you 24X7 access to all of this information in one streamlined user interface. Built into the user experience, you receive quick insight into current status and issues, with enhanced configurability by user roles and a simplified navigation model, including search capabilities. Scalable and future proof, its design requires no developer to generate and share views.

Key features of the portal include:

- Integration with Microsoft® Outlook and Office® applications including Excel, PowerPoint and Communicator to ease collaboration and self-service data exploration about analytics and reports
- An environment leveraging Microsoft® SharePoint® for sharing across all corporate SharePoint properties
- Predictive and trending analytics for information into potential future resource constraints, project timeline conflicts, revenue projections, and other critical issues (available through HTML5)
- User friendly queries, drag and drop fields, historical data comparison, and aggregated report views
- Heat maps for an alternative way to view large portfolios with many products, applications, or projects
- Access to mobile analytics via an iPad® - all interactive, shareable, and actionable
- Simple, UI-driven table and chart creation for cost-effective use
- Easy branding with your company's look and feel
- Yammer social networking for instant communication with stakeholders about analytics, projects, products, and programs

The portal's innovative approach encourages stakeholders and users across the enterprise to access the information relevant to them, share it with those who need it, and enable the right action.

Planview Enterprise Insight Analytics

- **An Interactive Decision-Making Platform**
See, configure, and analyze large amounts of complex data through interactive drill-downs, KPIs, interactive dashboards, what-if and trend analysis, and heat maps—all with a click of a mouse
- **Big Data In-memory Analytics**
Achieve interactivity and fast performance with big portfolio data sets to gain new levels of insight into investment performance and resource utilization
- **Powerful, Easy-to-Build Analytics**
Recognize value quickly with configurable analytics and interactive dashboards for TCO, TCD, Product Portfolio Analysis, Strategies, Resources, Operational Planning, Process Builder, and more
- **Easy Sharing Across the Enterprise**
Disseminate analytics to the desktops of stakeholders using Microsoft Office applications and SharePoint sites
- **Flexible Extensibility**
Easily customize the OLAP technology to adapt to your specific processes and controls
- **Granular Security**
Ensure the right people have the right level of access with role-based security integration in Planview Enterprise

HOW IT CAN BE USED: AN EXAMPLE

The VP of product development accesses analytics from a SharePoint site, sees in the top-line budget that actual spend is greater than plan, clicks to drill down and determines this is due to one offshore contract firm's work on one project.

Charts and Dashboards

- **Context-Sensitive Charts and Graphs**
Access context-sensitive charts and graphs in the functional area to which each user has access
- **Configurable Dashboards with User-Defined Metrics**
Customize your Planview Enterprise dashboards to display the performance metrics you need
- **Bubble Charts**
Configure what measures drive the size and color of the bubble charts
- **Gantt Charts**
Build summary level Gantt charts that help the PMO analyze the overall project schedules within a portfolio

HOW IT CAN BE USED: AN EXAMPLE

The PMO sees the health of a portfolio of projects with a configurable bubble chart available from the Home View dashboard within Planview Enterprise.

Business Objects Reports

- **User-Friendly Query Tool**
Compose a simple query to gain easy access to all the data in Planview Enterprise
- **Drag-and-Drop Fields**
Easily customize report templates
- **User-Defined Frequency of Reports**
Define time periods for data updates and to schedule reporting and distribution
- **Historical Data Comparison**
Compare historical data through snapshot views
- **Aggregated Report Views**
Roll reports up in aggregate for a big picture view

HOW IT CAN BE USED: AN EXAMPLE

A scheduled custom project status report is delivered to the project manager highlighting missed milestones and risk mitigation plans.



ESTEQ is a client centric company utilizing innovative technology, enabling their customers to improve their productivity and performance by optimizing their lifecycle processes, from planning and development through simulation, manufacturing, testing and support. Creating business success through engineering technology. To learn more, visit <http://esteq.co.za/>



For more than 20 years, Planview has been advancing the discipline of portfolio management, helping our customers change the way they manage people and money to make better business decisions. With a singular focus on portfolio management, Planview is the only company that combines customer-driven software, unmatched domain expertise, and proven best practices to solve each customer's unique business problems. For more information, visit www.planview.com.

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